2020

Leading in innovation and alliances



CONSORCI
barcelona
ZONA FRANCA

We at Zona Franca wish to thank all those companies, institutions, associations and professionals that together enabled us to overcome the challenges 2020 brought us. Marked by a pandemic impossible to foresee, the year has served as a catalyst to embark on a new era.

Our innovative spirit has driven us to create new avenues to continue growing and fostering competitiveness, while at the same time developing 4.0 Industry.

Dynamic
Committed
Responsible
Versatile



Principled and proactive

Single, immediate and emphatic response

COVID-19 gave rise to new needs to which we responded from the outset in collaboration with organisations, associations and professionals.

Together in adversity

Despite the complexity of 2020, we formed a united front with our companies to ensure they continue to pursue their activities in a safe environment providing them with all possible facilities.

Sustainability is a common action

We embarked on initiatives to continue meeting our commitment to the 2030 Agenda, while at the same time encouraging clients to join us in the race for sustainability. We are firmly convinced that the SDGs are the ideal compass to guide us in taking on the big challenges ahead to ensure planetary well-being.

Milestones in 2020

- Commitment to and implementation of the 8 priority SDGs.
- 3D Incubator, decisive initiatives to combat COVID-19.
- BNEW: Barcelona, economic capital of the world.
- DFactory, the 4.0 Industry international hub under construction.
- Driving gender equality and women's presence in the industry.

Contents

About us

An extraordinary year

6

Innovation

Innovation and leadership

14

- Map
- Zona Franca at a glance
- Governing bodies
- Financial year
- Client companies

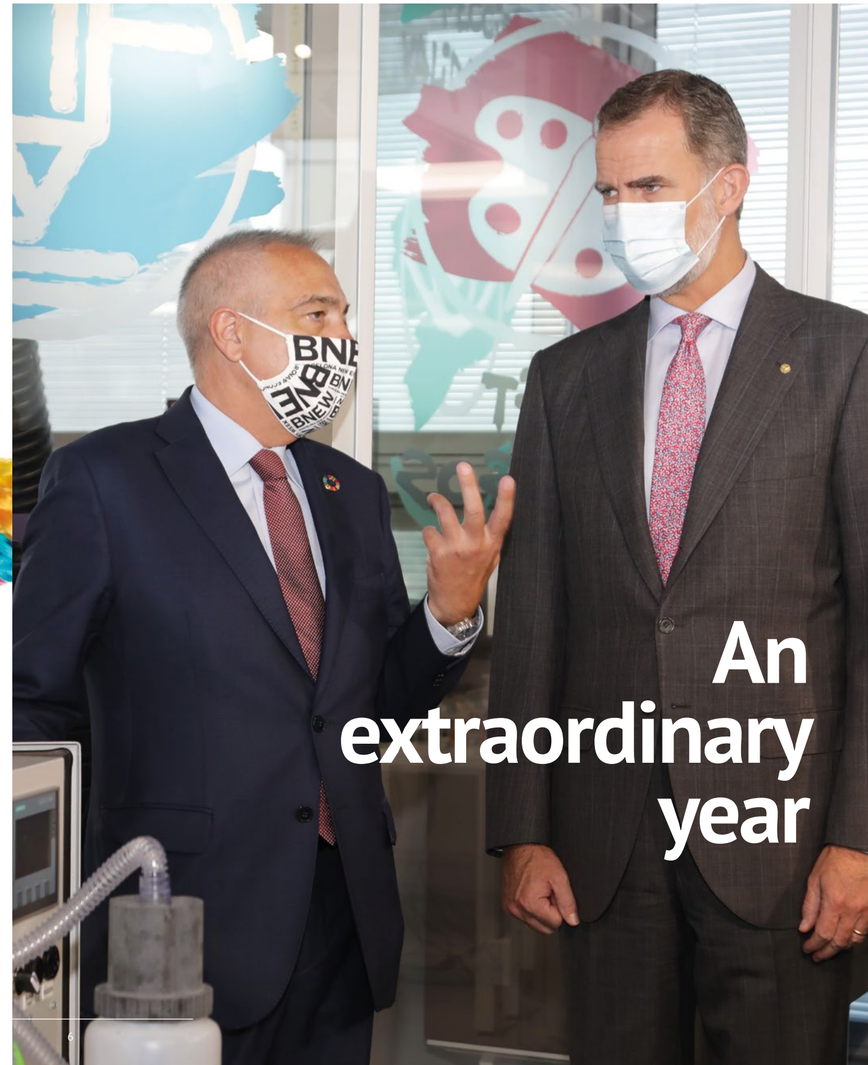
42-57

29

Sustainability

36

Our activity



An extraordinary year

"They say you never stop learning. Well, this strangest of years has taught the Consorci de la Zona Franca a profound lesson, revealing as it has the solidity and leadership of our organisation..."

Pere Navarro

"Barcelona is a resilient city, capable of overcoming adversities and working to build a better future".

Ada Colau



Letters



Pointing the way forward since 1916

Over a century actively promoting talent and innovation. We leverage this experience to contribute to the development of a new industrial era to provide our youth with opportunities for the future.

Building partnerships for progress

We establish strategic alliances and cooperate with companies and institutions to meet shared goals. To this end, we have a solid network of public and private actors and partnerships with the main social bodies.

Sustainability is our compass

This compass points the way forward towards the 2030 Agenda by taking a socially, environmentally and economically friendly route.

Binding all discourses into a plural voice

Barcelona City Council, through its Mayor, Ada Colau, the Government of Spain, the Special State Representative, Pere Navarro, and the main economic entities that operate in the territory are represented at Barcelona Zona Franca. This plurality ensures a multi-faceted vision and enhances our decision-making process.

Projecting Barcelona beyond its borders

We strive to promote Barcelona's key economic sectors beyond its borders so other international projects can discover the strategic asset that is our city.

Boosting fair work environments

We are actively involved in initiatives that foster gender equality and fair opportunities in the workplace, showcasing women in industry and promoting equal labour rights for all.

Searching for and fostering talent

Talent is our most valuable asset. So in addition to offering our employees continuous training to boost their professional competitiveness, we have become an emerging and cutting-edge company incubator that attracts the best talent from within and without our borders.

Vision

To be the Mediterranean benchmark in industrial leadership by acting as a driving force to attract, consolidate and project added-value enterprises, providing them with innovative resources and services.

Mission

To drive the economy of the Barcelona metropolitan area by managing the Zona Franca Industrial Estate and Zona Franca Customs Zone as the main activity to generate economic and social value and promote its international projection.

Values

- Collaboration and consensus
- Professionalism
- Team work and participation
- Innovation
- Environmental sustainability
- Transparency
- Economic coherence

We responded immediately in 2020 to the challenges the pandemic threw up for society, and did so resolutely, swiftly, innovatively and with empathy. Indeed, these are the four pillars that underpin our actions when it comes to creating opportunities for your future.

A state of alert was decreed on 14 March 2020.

Speed

From the word go we made ourselves available to Barcelona, offering our services, resources and tools. We resolutely put in place protocols that assured safety measures for our clients and staff.

Empathy

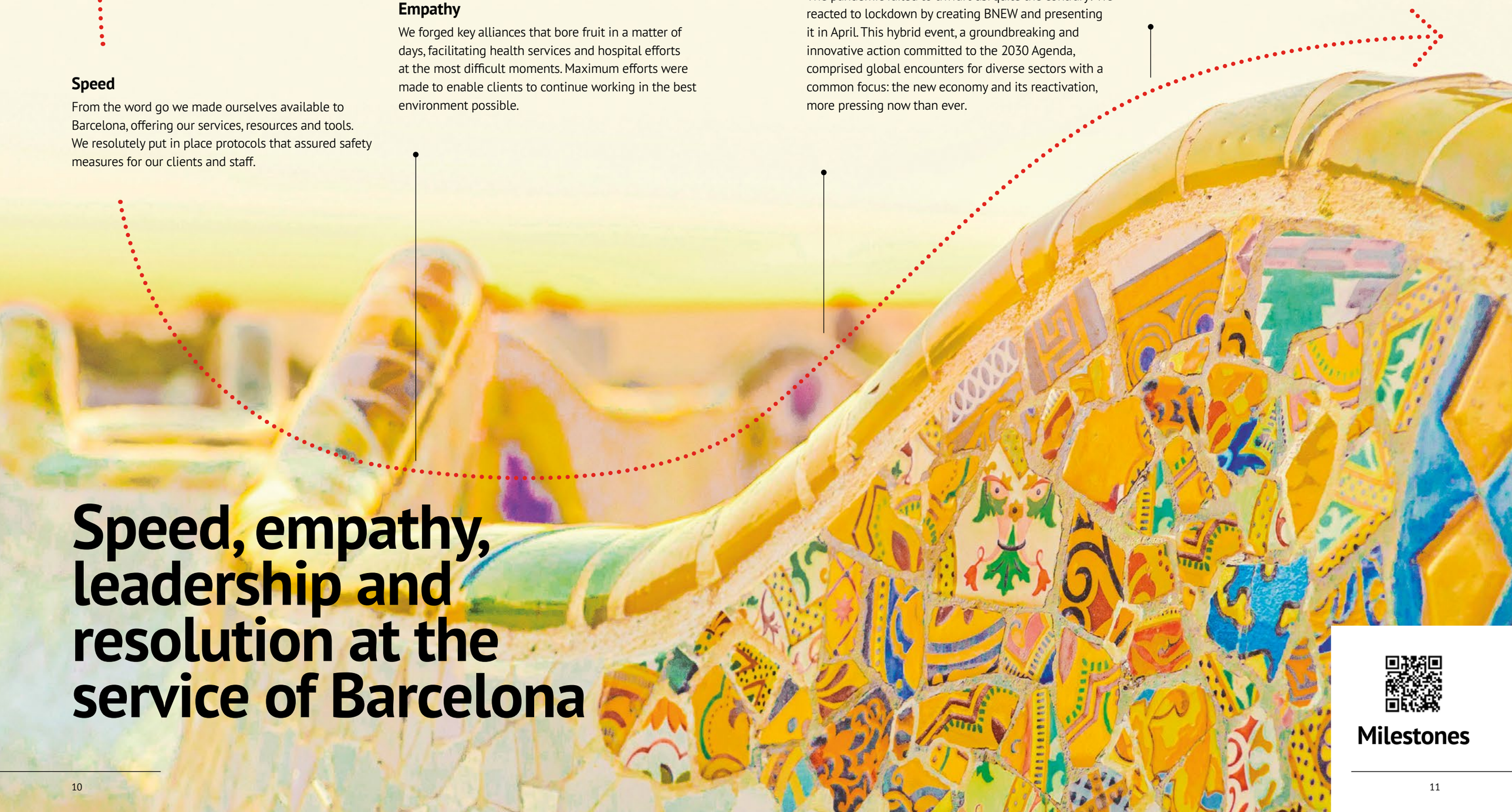
We forged key alliances that bore fruit in a matter of days, facilitating health services and hospital efforts at the most difficult moments. Maximum efforts were made to enable clients to continue working in the best environment possible.

Leadership

The pandemic failed to thwart us: quite the contrary! We reacted to lockdown by creating BNEW and presenting it in April. This hybrid event, a groundbreaking and innovative action committed to the 2030 Agenda, comprised global encounters for diverse sectors with a common focus: the new economy and its reactivation, more pressing now than ever.

Resolution

2020 was a year full of trials, obstacles and challenges. Nonetheless, with spirit, dedication, swift reaction and responsibility we managed to respond and even excel ourselves. An experience that has made us stronger.



Speed, empathy, leadership and resolution at the service of Barcelona

Milestones

At Zona Franca we create opportunities for young people to develop their talent and propel their careers in an environment where innovation, sustainability and business are the currency of everyday life.



Innovation

- Driving the most sought after and necessary technical knowledge.
- Combining current business synergies to respond socially.
- Forming strategic alliances that attract and consolidate talent.

Leadership

- Developing products and services to meet actual needs.
- Promoting optimum efficiency.
- Bolstering those businesses most in line with the Zona Franca strategy.

Sustainability

- Promoting a circular economy as a sustainability tool.
- Enhancing energy efficiency and the available resources.
- Continuing to integrate the industrial estate in the urban setting.

Creating opportunities for your future

Innovation was the key lever in the COVID-19 pandemic year to press forward towards progress and the world of the future.



3D Technology to help breathe

Leitat 1.3 Ventilator

- Created by the alliance between the Consorci de la Zona Franca (CZFB) and Fundació Leitat (Tecnio) together with CatSalut, through the Consorci Sanitari de Terrassa (CST) and Hospital Parc Taulí de Sabadell, among others.
- Designed by the engineer Magí Galindo and medically validated by Dr Lluís Blanch, Head of Innovation at Hospital Parc Taulí de Sabadell.
- Printed with HP Multi Jet Fusion 3D technology.
- The first mass producible field ventilator.
- Made in 3 weeks (a record approval time for the Spanish Drug Agency).
- 400 units produced during the pandemic.
- Used by 25 local Catalan hospitals.

400

Ventilators made during the pandemic

+Info

3

weeks of production

Record approval time by the Spanish Drug Agency





"In a year marked by uncertainty worldwide, the 3D Incubator exemplifies the type of activity that will spearhead the new economy".

Pere Navarro

2020: the year the 3D Incubator showed its innovative potential

Extending the facilities from

600 to 1,000 sq.m.

Over

1,000

proposals received to help the health sector during the pandemic.

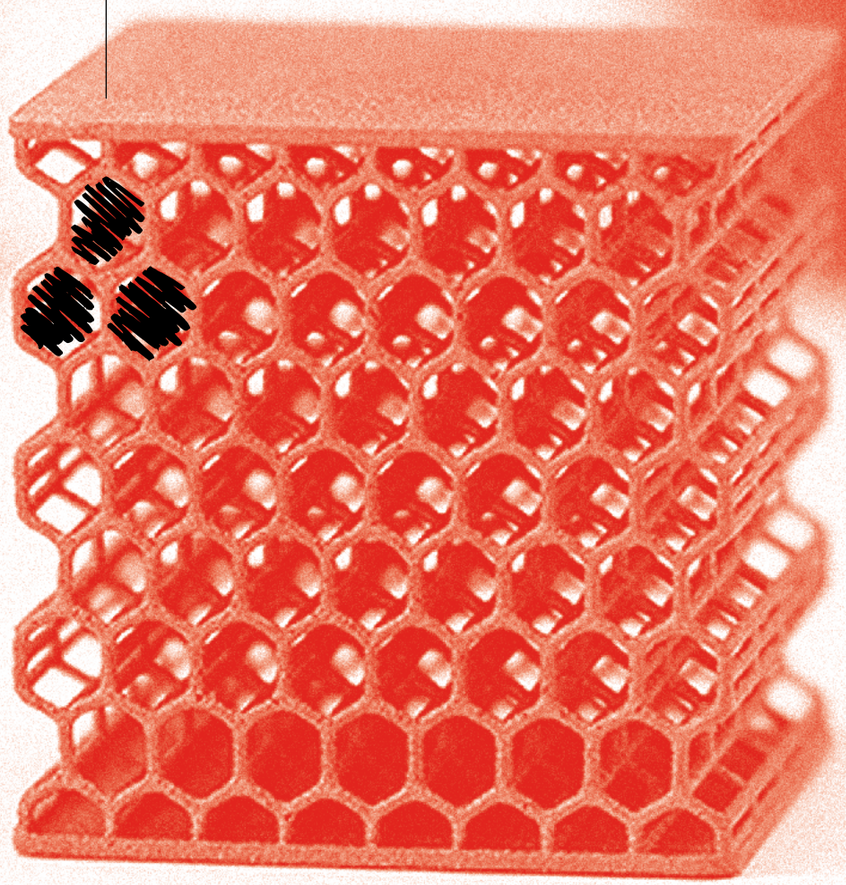
3

incubation options

- Own office
- Virtual incubation
- Co-working area

55

incubated projects in its first two years of activity



+Info

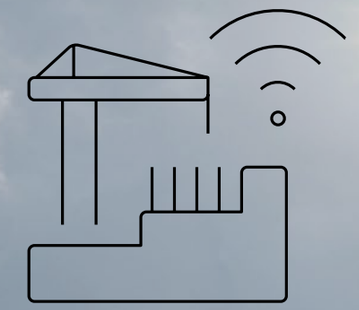
We are creating the definitive hub to attract talent, cutting-edge technologies, companies and investments that promote and develop Industry 4.0 in Europe.

+Info

DFactory Barcelona is to build the future 4.0 Industry

Main goal of DFactory Barcelona: to create a 4.0 Community

- Barcelona as the epicentre of innovation for Southern Europe.
- Hub to promote and develop 4.0 Industry.
- A meeting point for cutting-edge technologies.
- Unique setting to foster the development of 4.0 companies.
- A binding, collaborating and accelerating nexus between technology organisations.
- Focal point for national and international investment.





Strong thrust for local employment

1,500 High added-value jobs

5,000 Indirect jobs

DFactory Barcelona has been created to convert Barcelona into a centre for innovation and technology beyond our borders.

Two building phases:

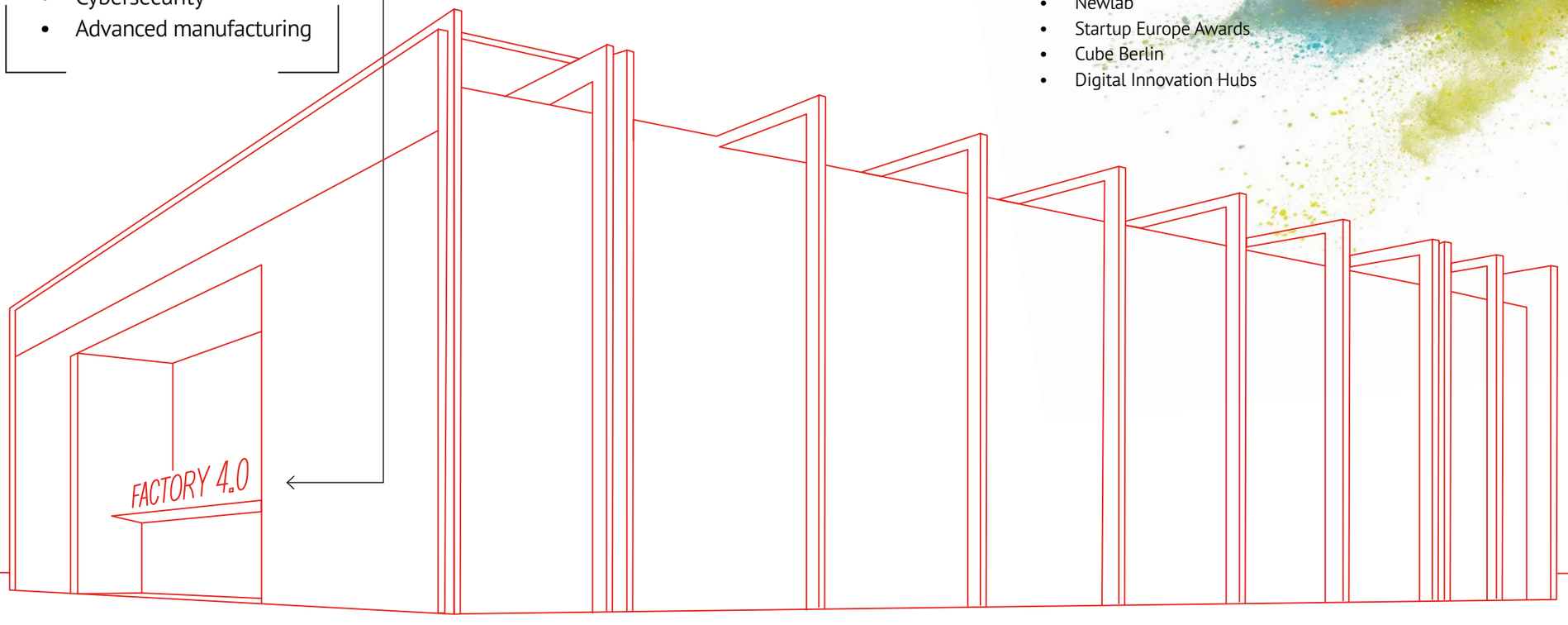
17,000 sq.m. → 100,000 sq.m.

Priority technologies in the first phase:

- 3D Printing
- Robotics
- Sensor technology
- AI
- Cybersecurity
- Advanced manufacturing

A base:

- collaborative
- sustainable
- accessible



National alliances

- PIMEC
- AMEC
- Clusters.cat
- Pier 1 Imports
- Mobile World Capital. Barcelona
- Digital Innovation Hub
- Cecot
- UAB
- Foment del Treball Nacional
- UB

International alliances

- I4MS
- MassChallenge
- Station F
- AMable
- Newlab
- Startup Europe Awards
- Cube Berlin
- Digital Innovation Hubs

SDG alignment:

Companies
Public bodies
Employers' Associations
Clusters
Universities
Incubators and accelerators
Associations
Technology centres
Business schools

17 PARTNERSHIPS FOR THE GOALS

Getting there:

- Car:
  C16/C58 Ronda Litoral: Exit 14
- Buses: L81, 109, L94, H16, H14, 21, V15, D40
- Underground/Commuter trains:
  - Metro: L1, L3, L4, L9 SUD
  - RENFE: R2 SUD, R2 NORD, R1

Reactivating the economy of the Barcelona centre and offering future prospects for its youth have never been so important. In collaboration with Barcelona City Council and the state-owned company Correos, Barcelona Zona Franca is to transform Correos office buildings in the plaza Antonio López and calle Ángel Baixeras to stimulate business and social life in the Ciutat Vella district.

Innovation

The new technologies have made it possible for us to work from home more safely and assure the integrity of our data.

We have doubled our efforts to optimise our processes, make them more sustainable and expedite work flows.

We promote initiatives that boost Barcelona's transition into a sustainable, local economy.

30,000 sq.m.
(in the city centre)

- Business incubator
- Start-up office
- Training
- Research
- Digital and green economy
- Civic and cultural spaces

Correos Project, revitalising Ciutat Vella

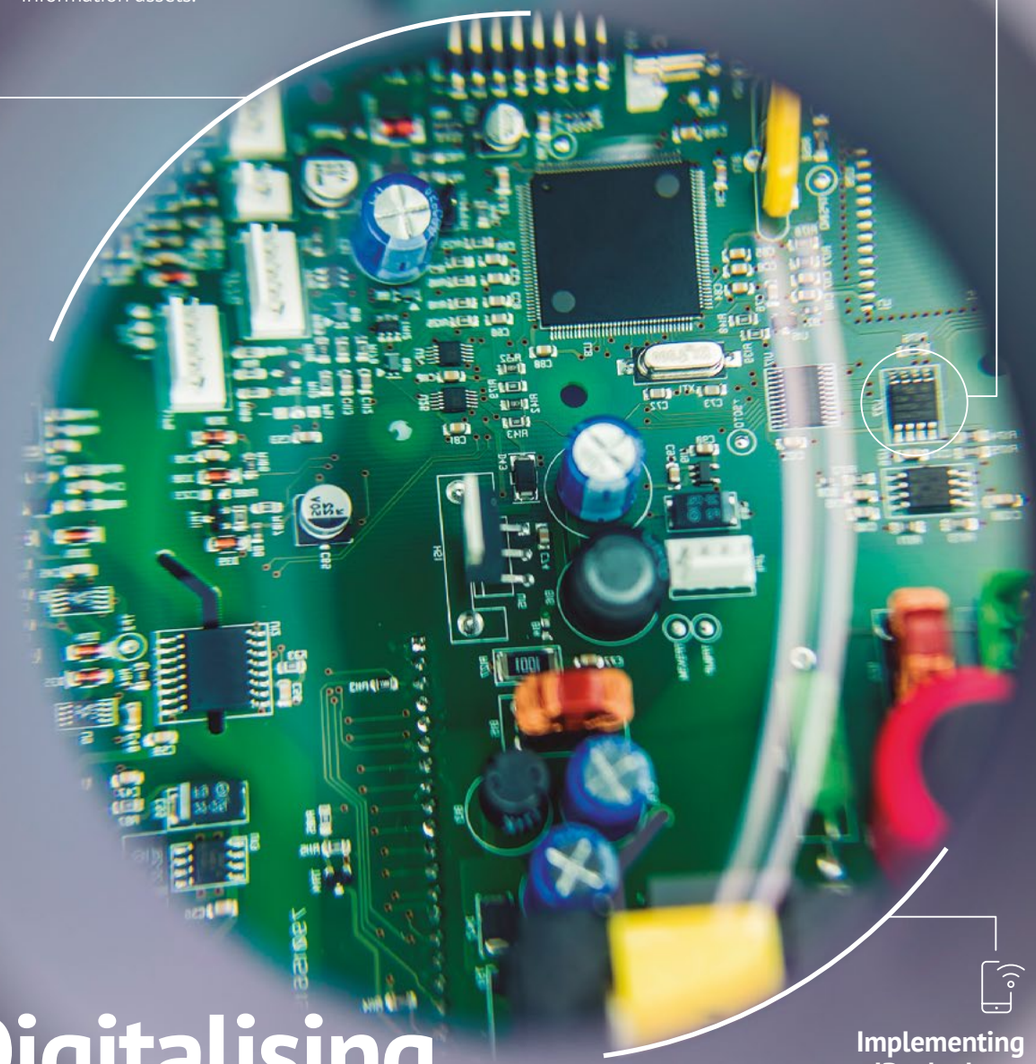
- 1,500 direct jobs generated.
- 150 companies and start-ups will be able to set up in the space.
- 2,000-2,500 people will use it every day.

ISO27001 certification renewal

For the ninth year in a row, we have certified under this standard which assures the security of our information assets.

Implementing the digital signature

We have automated our internal and hiring circuits with digital signature tools, thereby optimising processes and our zero paper policy.



Digitalising protects us

Implementing IP telephony

This has enabled us to improve internal communication and work from home.

Coming to a standstill was not an option in 2020. We created alliances and worked earnestly for Barcelona to continue as a business and industrial focal point for the Mediterranean and Europe.

BNEW: Barcelona emerges as the global recovery capital from COVID-19

"Nearly 11,000 senior executives from over one hundred countries saw how Barcelona, far from standing still, emerged as a setting for innovative change. Indeed, the initiative was so successful preparations for a second edition are underway".

Pere Navarro

BNEW (Barcelona New Economy Week). A hybrid and particularly international event

BNEW is clearly intercontinental in outlook and provides all the facilities needed to globally connect the sectors it encompasses. And does so courtesy of technology. BNEW had a user-friendly digital platform that enabled registered visitors stream the complete knowledge programme and interact live with all participants and the prestigious event speakers.

Held from

6 to 9 October

- In-person and on-line simultaneously
- Fully aligned with the 2030 Agenda and the SDGs
- 5 interconnected events:

– Logistics
– Digital Industry
– Real Estate
– ECommerce
– Economic Zone

- 37 sponsor companies
- Over 50 agreements with sector clusters on a global scale
- 271 business contacts
- 389 speakers
- 160 content hours
- 52 national and international participating start-ups

€2,000,000

investment

140 Direct jobs

550 Indirect jobs

Companies from

111 countries

10,861 Attendees

100% AI virtual networking:

133,694 Contact suggestions

27,271 Video meetings

+Info





Videos





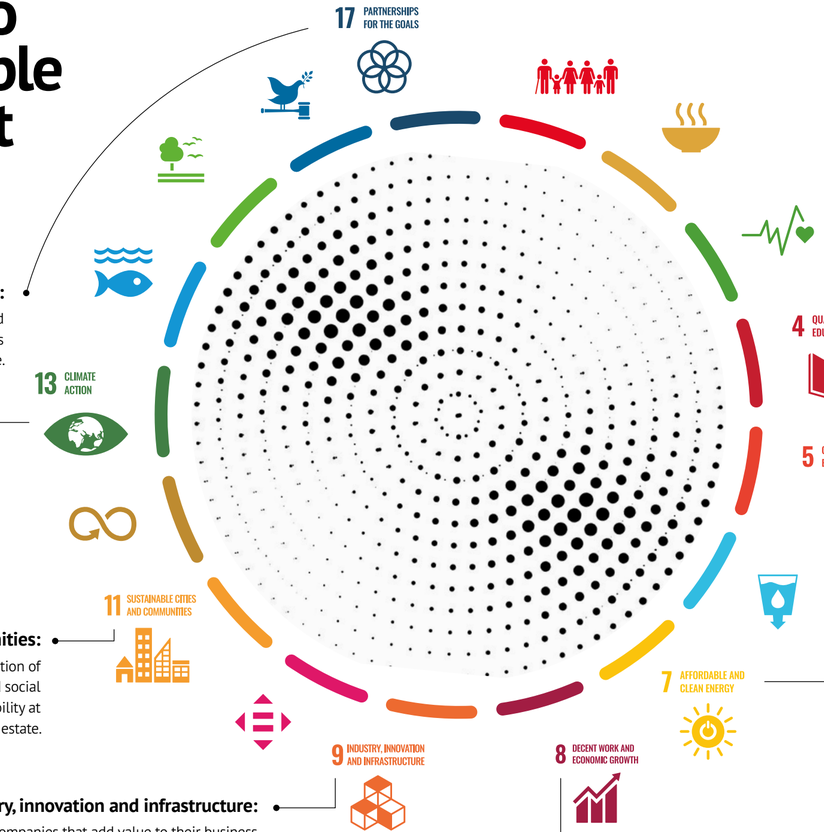




We are actively involved in meeting eight priority SDGs for our organisation.



Committed to the Sustainable Development Goals



"There are increasingly more of us opting to go down the 2030 Agenda route for a fair, solid and sustainable future in which technology is made to serve people".

Pere Navarro

17. Partnership to achieve the goals:

We join forces with local public bodies and companies to ensure that our joint initiatives economically and socially thrive.

13. Climate Action:

We work with companies in the industrial estate on common projects to produce renewable sourced energy.

11. Sustainable cities and communities:

We contribute to the management and organisation of urban areas that generate new businesses and social well-being, while also promoting sustainable mobility at the industrial estate.

9. Industry, innovation and infrastructure:

We provide services to companies that add value to their business pursuits and encourage innovation through projects such as the Barcelona DFactory, the 3D Incubator and BNEW.

4. Quality education:

We promote combined training between education centres and companies in our sphere of influence.

5. Gender equality:

We have set up the Zona Franca Women's Council, a pioneer initiative in the industrial world which came out of the Barcelona Woman Acceleration Week (BWAW), to fight for equality in the business world.

7. Affordable and clean energy:

We offer resources and tools to foster energy efficiency, thereby reducing the environmental impact at Zona Franca and encouraging circular economy.

8. Decent work and economic growth:

We accommodate start-ups and newly created companies and provide them with tools and resources to grow and successfully develop, giving future opportunities for young entrepreneurs.

+Info

Our human resources are the bedrock on which Zona Franca stands. And they have passed on to us their social conscience and concern for environmental issues, as they explained in the corporate survey* on sustainability.

Organisations change thanks to its people's team

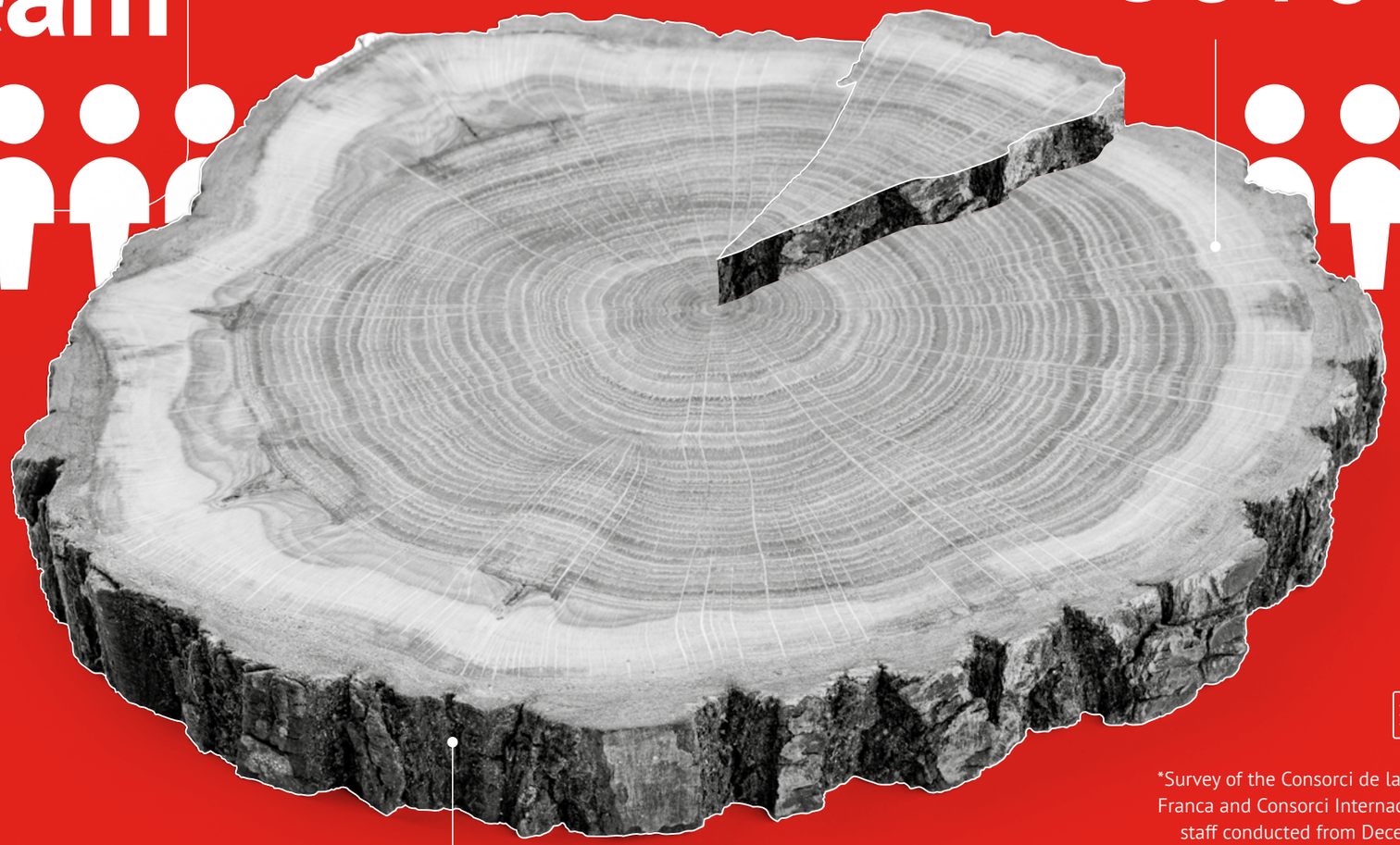
Concerned about:

82% Climate change

84% World peace

Planet sustainability for future generations

86%



84% sort their waste for recycling

76% would car-share

98% want to reduce the plastic amount in the environment

96% believe that gender policies need improving

8. Decent work and economic growth: This is the SDG that our staff consider a priority for Zona Franca.

- Our staff are proactive, caring and environmentally responsible.
- They share our SDGs and take them on as their own.
- They see us as a source of job creation and equal rights.

SDG 1 "No poverty":
Is the most highly, personally regarded SDG among staff.

*Survey of the Consorci de la Zona Franca and Consorci Internacional staff conducted from December 2019 to January 2020.

- Showcasing women in the industrial environment.
- Promoting the gender perspective.
- Full equal rights.

Committed to the 2030 Agenda and our SDGs.

Progressing towards gender equality

We held an assembly in February 2020 at which women who work at Zona Franca came together to drive the creation of a body aimed at tackling the main goals of gender equality: the future Zona Franca Women's Council.

This Women's Council initiative, which was set up on 25 September, has already been acknowledged by the United Nations Global Compact, which has added it to its **best practices dossier for 2020** with respect to gender equality.

"The key factors to success in any profession lie in leadership, understanding the general panorama and the ability to analyse and make decisions, but must never lie in the gender status of any professional".

Blanca Sorigué

Female executive signatories of the protocol:

Blanca Sorigué, Zona Franca

Yolanda Menal, Cellnex

Montse Pallarés, COCEMFE

Gemma F. Nespral, Nissan Ibérica

Íngrid Buera, Mercabarna

Mercè Roigé, Covestro

Carmen Macías, TMB

Ana Romero, AMB

Manufacture how you think

At Zona Franca, we are committed to the 2030 Agenda and, particularly, to 8 SDGs that are in line with our social, environmental and economic sustainability strategy.

5. Creation of the Zona Franca Women's Council and strategy to promote equality.

4. Agreements to progress combined training in companies.

8. Creation of the BNEW event to reactive Barcelona's economy. Acceleration of start-ups to create a stronger production fabric.

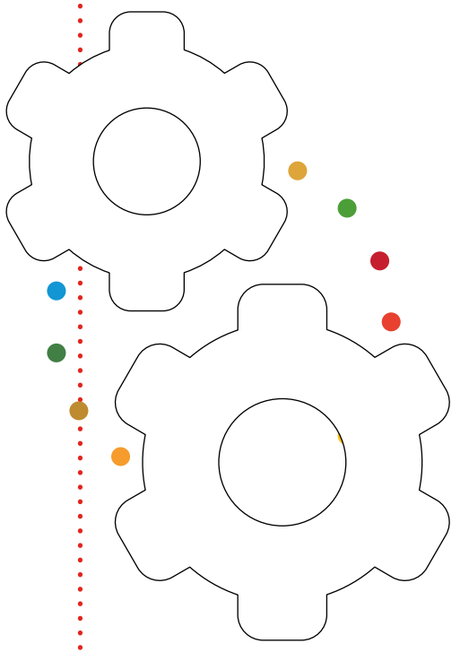
9. Extension of the 3D Printing 3D Incubator. Agreement with Correos and Barcelona City Council to promote the technology centre at the Correos Building.

11. Encouraging sustainable mobility at Barcelona Zona Franca.

7. Solar panel installation plan and alliance with TMB to create a hydrogen station at Zona Franca.

13. Driving the communal collection of waste at Zona Franca.

17. Alliance among companies to mass produce field ventilators to combat COVID-19.



Our actions and initiatives also positively impacted on other sustainable development goals indirectly:

1. Agreements with social entities and NGOs to eradicate poverty.

2. Participation in food, clothes and household goods collection campaigns.

3. Signing-up to the Luxembourg Declaration on Workplace Health.

6. Actions to improve underground water quality at Zona Franca.

10. Guideline on universal accessibility in corporate actions.

12. Promoting the circular economy among Zona Franca companies.

14. "Microbiome" initiative to biostimulate underwater microbes to combat organochloride contamination.

15. "Think Green" initiative to embellish and naturalise Zona Franca.

16. Adopting of the Enterprise Resource Planning (ERP) system to structure management processes at the organisation.

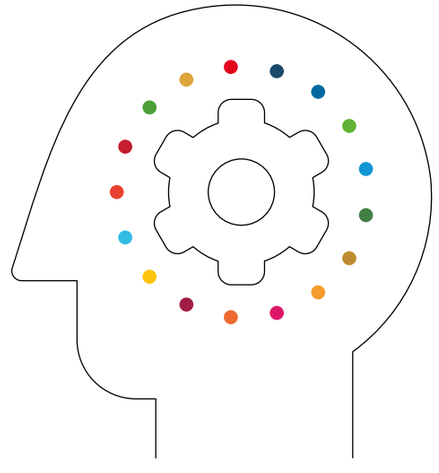
3D Incubator companies share the same commitment to the 2030 Agenda as we do. The study we conducted suggests that these are the 4 SDGs that most impact on start-ups and companies that are incubating at our facilities:

9. Industry, innovation and infrastructure

12. Responsible production and consumption

13. Climate action

17. Partnerships for the goals



We economically and socially promote the Barcelona metropolitan area by projecting it beyond our borders and positioning it as a strategic international focal point.

Barcelona is part of our DNA and we work to promote it socially and economically

Zona Franca Area

174 Companies

118 in the industrial estate

24 in Zona Franca spaces

32 in Zona Franca Customs

Urban Area

30 Companies

Basic activity at Zona Franca

- Industrial Estate
- Zona Franca Customs Area
- DFactory Barcelona Project

Fairs and Events

- Event organisation

Business spaces outside the basic area of action

- Business parks
- Services centres

Urban projects

- Unique buildings
- Assets to be developed in La Marina and Sant Andreu

We commissioned the firm GESOP to carry out a survey in September 2020 to learn more about Zona Franca companies and find out what do they appreciate most about our production area.

The data shown here come from the study entitled "Economic impact of Consorci de la Zona Franca de Barcelona", drafted by Deloitte based on 2018 data, which confirms that Barcelona Zona Franca is a key driver of both the city's and Catalonia's economy.

Zona Franca industrial estate companies

An excellent location: gateway to the European Union

Zona Franca companies stressed the location of the industrial estate and how it enabled them access three key points in Barcelona:

- Port
- Airport
- City centre

Average mark for the industrial estate:

7.1

(over 60% mark it 7 to 8 out of 10)

CZFB commitment goes way beyond our mission and manifests itself as a tangible and practical reality for our companies, which particularly appreciate:

- How we promote environmental sustainability
- The technological innovation on which we lay the foundations of 4.0 Industry

What type of companies are based at Zona Franca:

- 24.7% have their head office here
- 28.2% have a centre here
- 47.1% have their only office here

And their staff:

- Management positions: ♂ 18.3% - ♀ 12.5%
- 6 out of every 10 are aged from 35 to 54
- Over 90% are permanent employees
- Training:
  - **VT: ♂ 31.2% - ♀ 20.0%**
  - **University: ♂ 25.9% - ♀ 31.4%**

73.9% men **26.1%** women

- Office personnel: ♂ 13,8% - ♀ 34,4%

Zona Franca companies are committed to:

94.1% **Social responsibility**

- Gender equality: 93%
- Sustainability: 91.8%
- Technological innovation: 74.1%
- Circular economy: 62.4%

And prove it with specific actions:

61.2% **Reducing energy consumption**

- Reducing waste volume: 57.6%
- Reducing emissions volume: 45.9%
- Adapting to climate change: 41.2%
- Practically half of the companies have implemented a gender equality plan
- One third have a sexual harassment prevention

Economic impact of Zona Franca activity

Contribution to the GDP:

9,112 **millions of euros, the equivalent of:**

- 11% of the Barcelona Province GDP
- 3.8% of Catalonia's GDP
- 0.7% of Spain's GDP

Contribution to employment:

137,322 **jobs:**

- 5% of the Barcelona province labour force
- 3.5% of Catalonia's labour force
- 0.6% of Spain's labour force

Companies with the biggest economic impact (percentage of total expenditure):

- Car industry: 63%
- Chemical industry: 20%
- Logistics: 4%

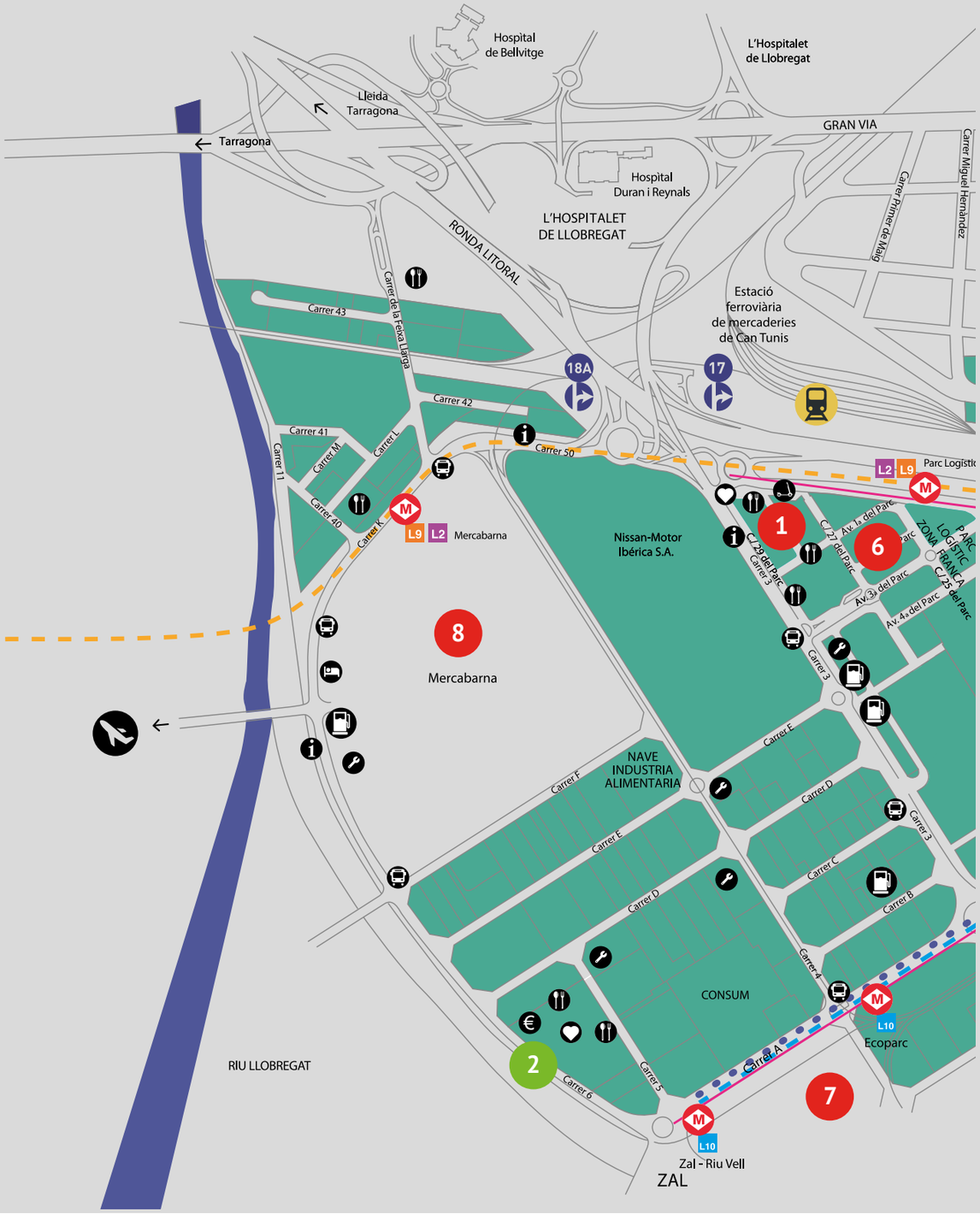
Tax revenue:

2,684 **millions of euros in tax revenue in Catalonia**

Map
Zona Franca at a glance
Governing bodies
Financial year
Client companies

42-57

Barcelona Zona Franca





1. Consorci / 3D Incubator Head Office
2. Zona Franca Customs: Sector C
3. Zona Franca Customs: Álvarez de la Campa Warehouses
4. Dfactory 4.0
5. BP Building / Punto Incorpora
6. Ecoenergias Plant
7. Ecopark
8. Mercabarna Food Hub
9. Zona Franca ZEPI Services Centre
10. Dolors Aleu Industrial Building

Maintenance, security, joint waste management and fibre optic services

- L10 Sud - La Factoria
- L9 Sud
- Future L2
- Future L10
- Bicycle lane

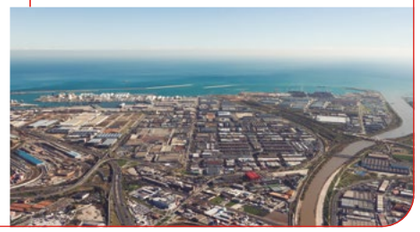
- Ring road access
- Can Tunis Station
- Barcelona Port
- Barcelona Airport

Bus stops
TMB Lines 21, 23, 37, 109, 110, V3
NitBus Line N1
ZAL-BCN Line 88
ZAL-PRAT Line PR4
www.tmb.cat

Zona Franca Industrial Estate

- A modern, innovative industrial complex and benchmark in Europe.
- Its privileged location enables it to function as a hub between the European Union and North Africa and South America.
- Its state-of-the-art transport and communication infrastructures enable all types of international connections.

3.6 mill. sq.m. marketable space



4.7 mill. sq.m. gross site area

- Over 40 multi-nationals based there:



- 96.3% of the area under lease:

18 lease contracts signed in 2020

Rise of

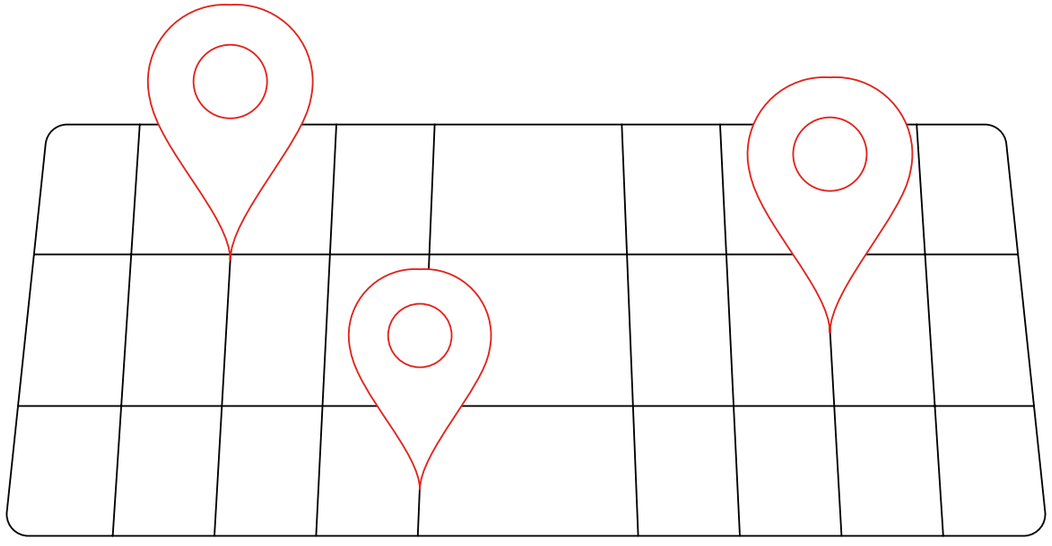
12,265 sq.m. in leased space

- Distribution by macrosectors:

42% industrial companies

30% logistics companies

28% services companies



- Accessible area with services:
  - Security in communal areas provided 24/365 by Spanish Civil Guard and private patrols.
  - Smart access control system.
  - ISO/IEC 27001:2013 information security management system covering:
    - Network maintenance
    - App development
    - Helpdesk
  - First Spanish industrial estate to implement a public cardiac arrest service, with several AEDs distributed throughout the estate.
  - 6 daytime bus lines and one night-time line.
  - Underground L9 and L10.

- A sustainable industrial estate:
  - Zona Franca holds **European environmental certifications.**
  - The industrial estate is watered and cleaned with ground water.
  - It has 112,000 sq.m. of greenfields and nearly 5,000 trees.



+Info

Zona Franca Customs Area



- Strategic and representative Zona Franca asset.
- Privileged logistics area, perfectly located for trade with EU third countries.

Zona Franca at a glance

A complex year

2020 has been a year marked by restrictions that have prevented us from holding our events on site. But we are looking forward and are confident that we will soon be able to continue contributing to promoting Barcelona, Catalonia and Spain internationally with our BMP, SIL and eDelivery fairs, leaders in the real estate and logistics sectors.

Services centres



El Pla



La Ferreria



Industrial building 252



BP building

Business Parks

Privileged locations

- 5,780,000 sq.m. developed land.
- 3,926,000 sq.m. under development.
- Zona Franca has over 9,700,000 sq.m. of industrial land in different places around Catalonia:

Completed, fully functioning industrial estates: 5,780,000 sq.m.

Industrial estates under planning: 3,926,000 sq.m.

- Constantí Industrial Estate.
- Vallès Technology Park.
- Bellpuig Industrial Estate.
- Pla de Santa María Industrial Estate.

Urban projects

Living and working in Greater Barcelona.

- 564,500 sq.m. in new urban development projects.
- 5 buildings for the manufacturing economy and R&D:



Media-TIC



Crea-TIC



Nexus I



Nexus II



Eureka

- 3 neighbourhoods renewing the urban fabric:



La Marina neighbourhood



Sant Andreu neighbourhood



City de Mollet

Events

A business in which we have been working for over 20 years and in which we are leading professionals owing to our complete integration in the business, real estate and logistics fabric.



Creation and organisation of own events with international sector impact

- Barcelona New Economy Week.
- International Logistics Fair.
- eDelivery Barcelona Expo & Congress.
- Barcelona Meeting Point International Fair.

Expert coordination of professional fairs for both professionals and general public visitors

Positioning Barcelona as an economic hub

Extensive range of services to design and manage sector fairs to boost business, logistics and real estate networks.

In-depth knowledge of the fair sector, in which we are Spanish and Mediterranean leaders.

Governing bodies

Plenary

CHAIRPERSON
Ada Colau Ballano
Mayor of Barcelona
Barcelona City Council

DEPUTY CHAIRPERSON
Pere Navarro i Morera
Special State Representative
Consorci de la Zona Franca de Barcelona

STATE REPRESENTATIVE MEMBERS
Mª del Pilar Paneque Sosa
Subsecretary of Inland Revenue
Department of Inland Revenue

Xiana Margarida Méndez
Secretary of State for Trade
Department of Industry, Trade and Tourism

Mª José Gualda Romero
Secretary of State for Budget and Public Spending
Department of Inland Revenue

Mª José Rallo del Olmo
General Secretary of Transport and Mobility
Department of Transport, Mobility and Urban Agenda

STATUTORY MEMBERS (based on position)
Almudena Escobedo Canalda
Regional Director
Provincial Department of Customs and Special Taxes

José Alberto Carbonell i Camallonga
General Director of APB
Barcelona Port Authority

MEMBERS
Elsa Artadi Vila
Councillor for the Junts x Cat City Council Group
Barcelona City Council

Jordi Martí Grau
Councillor for the Economy and Public Spending
Barcelona City Council

María Luz Guilarte Sánchez
Leader of the C's City Council Group
Barcelona City Council

Ernest Maragall i Mira
Councillor for the ERC City Council Group
Barcelona City Council

Jaume Collboni i Cuadrado
Councillor for the PSC City Council Group
Barcelona City Council

José Bou Vila
Leader of the Partido Popular City Council Group
Barcelona City Council

Manuel Valls Galfetti
Leader of the BCN pel canvi City Council Group
Barcelona City Council

Jordi Pomarol Clotet
Cambra Treasurer
Cambra de Comerç, Indústria i Navegació

Pere Barrios i Esturlese
Plenary Member of the *Cambra*
Cambra de Comerç, Indústria i Navegacióó

Mercè Conesa i Pagès
Chairperson
Barcelona Port Authority

Josep Sánchez Llibre
Chairperson
Foment del Treball Nacional

Isaías Táboas Suárez
Chairpreson
RENFE – OPERADORA

Camil Ros
General Secretary
UGT. Unión General de Trabajadores de Catalunya

Javier Pacheco Serradilla
General Secretary
CCOO Catalunya

GENERAL SECRETARY
Ramon María Xuclà
General Secretary
Conosorci de la Zona Franca de Barcelona

OBSERVERS
Blanca Sorigué Borrell
Director General
Consorci de la Zona Franca de Barcelona

Francesc Xavier Poza
Director of Public Property
Barcelona City Council

Cristina Ozores Jack
Public Prosecutor
Public Prosecutor in Barcelona

Executive committee

Pere Navarro i Morera
Chairperson
Special State Representative | Consorci de la Zona Franca de Barcelona

María José del Rallo
Deputy Chairperson
General Secretary of Transport and Mobility | Department of Transport, Mobility and Urban Agenda

Mª del Pilar Paneque Sosa
Member
Subsecretary of Inland Revenue | Department of Inland Revenue

Almudena Escobedo Canalda
Member
Head | Provincial Department of Customs and Special Taxes

José Alberto Carbonell i Camallonga
Member
General Director of APB | Barcelona Port Authority

Jaume Collboni i Cuadrado
Member
Leader of the PSC City Council Group | Barcelona City Council

Jordi Martí Grau
Member
Councillor for the Economy and Public Spending | Barcelona City Council

Jordi Pomarol Clotet
Member
Treasurer | Cambra de Comerç, Indústria i Navegació

Pere Barrios i Esturlese
Plenary Member of the *Cambra*
Cambra de Comerç, Indústria i Navegació

Ramon María Xuclà
General Secretary
Consorci de la Zona Franca de Barcelona

Blanca Sorigué Borrell
Observer
Director General
Consorci de la Zona Franca de Barcelona

Sara Berbel Sánchez
Observer
Municipal Manager | Barcelona City Council

Jordi Campillo Gàmez
Observer
Manager of the Municipal Institute for Urban Landscape and Quality of Life (IMPUiQV) | Barcelona City Council

Francesc Xavier Poza
Observer
Director of Public Property
Barcelona City Council

Cristina Ozores Jack
Observer
Public Prosecutor
Public Prosecutor in Barcelona

Management team

El Consorci de la Zona Franca de Barcelona

Pere Navarro
Special State Representative

Blanca Sorigué
Director General

Ramon María Xuclà
General Secretariat / Legal Department / Depository

Víctor Francos
Corporate Communication and Institutional Relations Area

Francisco Sensat
Real Estate and Zona Franca Customs Area

Mario Serrano
Town Planning Area

Montse Novell
Corporate Social Responsibility and SDG Area

Antonio Molina
Security Area

Jordi Raüll
Information Systems Area

Consorci ZF Internacional

Pere Navarro
Chairperson

Blanca Sorigué
CEO

Joan Rangel Tarrés
Secretary

Ramon María Xuclà
Compliance Officer

Financial year

Balance sheet as of 31 December 2019

(in thousands of Euros)

Assets

A—NON-CURRENT ASSETS	
I. Intangible assets	**75,948**
2. Concessions	6,096
5. Computer applications	107
6. Transfer rights	69,745
II. Tangible assets	**13,528**
1. Land and buildings	10,008
2. Technical facilities and other tangible fixed assets	3,520
III. Property investments	**272,367**
1. Land	108,775
2. Buildings	163,592
IV. Long-term investments by group and associated companies	**6,525**
1. Equity instruments	6,525
V. Long-term financial investments	**3,752**
1. Equity instruments	443
2. Credits to third parties	1,390
5. Other financial assets	1,919

B—CURRENT ASSETS	
II. Inventory	**138,202**
2. Commercial	0
4. Works underway and semi-complete	138,202
III. Commercial debtors and other accounts receivable	**3,039**
1. Clients by sales and provision of services	1,663
2. Clients, group and associated companies	0
3. Various debtors	1,362
4. Personnel	14
5. Other credits with Public Administrations	0
IV. Short-term accruals	**46**
V. Short-term financial investments	**934**
1. Representative debt values	0
2. Credits to companies	489
5. Other financial assets	445
VII. Cash and other liquid assets	**49,257**
1. Treasury and other liquid assets	49,257
TOTAL A + B	**563,598**

Liabilities

A—NET EQUITY	455,792
A-1 Own funds	
I. Accumulated own funds	
1. Accumulated own funds at start of financial year	438,158
VII. Surplus from financial year	**14,156**
A-2 Adjustments for changes in value	**-88**
II. Hedging transactions	-88
A-3 Subsidies, donations and legacies received	**3,566**

B—NON-CURRENT EQUITY	83,931
4. Other provisions	**0**
II. Long-term debts	**44,463**
2. Debts with credit organisations	19,118
4. Derivatives	855
5. Other financial assets	24,490
V. Long-term accruals	**39,468**

C—CURRENT EQUITY	23,875
II. Debts with group and associated companies	**0**
III. Short-term debts	**7,297**
2. Debts with credit organisations	5,238
5. Other financial assets	2,059
V. Commercial creditors and other accounts payable	**16,578**
1. Suppliers	5
2. Group and associated company suppliers	500
3. Various creditors	13,605
4. Personnel (remuneration pending payment)	1,716
6. Other debts with Public Administrations	752
TOTAL A + B + C	**563,598**

For the purposes of the obligation set forth in Article 35.6 of the Commercial Code and for the purposes derived from the application of the principle of uniformity and the requirement of comparability, the annual accounts corresponding to the financial year under review are considered to be the initial annual accounts, and therefore it is not obligatory to reflect comparative figures. Without prejudice to the foregoing, as established by the fourth transitional provision of Royal Decree 1514/2007, the balance and accounts of profits and losses corresponding to the previous financial year, approved by the corresponding Board of the Organisation, are included. The aforementioned financial statements were prepared in accordance with the regulations established in Royal Decree 1643/1990, of 20 November- PGC 1990.

Balance sheet as of 31 December 2020

(in thousands of Euros)

Assets

A—NON-CURRENT ASSETS	
I. Intangible assets	**71,603**
2. Concessions	5,930
5. Computer applications	56
6. Transfer rights	65,617
II. Tangible assets	**12,692**
1. Land and buildings	9,531
2. Technical facilities and other tangible fixed assets	3,161
III. Property investments	**274,608**
1. Land	107,960
2. Buildings	166,648
IV. Long-term investments by group and associated companies	**6,545**
1. Equity instruments	6,545
V. Long-term financial investments	**6,103**
1. Equity instruments	390
2. Credits to third parties	1,721
5. Other financial assets	3,992

B—CURRENT ASSETS	
II. Inventory	**155,258**
2. Commercial	0
4. Works underway and semi-complete	155,258
III. Commercial debtors and other accounts receivable	**7,296**
1. Clients by sales and provision of services	6,498
2. Clients, group and associated companies	0
3. Various debtors	794
4. Personnel	4
5. Other credits with Public Administrations	0
IV. Short-term accruals	**20**
V. Short-term financial investments	**221**
1. Representative debt values	0
2. Credits to companies	0
5. Other financial assets	221
VII. Cash and other liquid assets	**43,387**
1. Treasury and other liquid assets	43,387
TOTAL A + B	**577,733**

Liabilities

A—NET EQUITY	491,554
A-1 Own funds	
I. Accumulated own funds	
1. Accumulated own funds at start of financial year	452,314
VII. Surplus from financial year	**35,939**
A-2 Adjustments for changes in value	**-22**
II. Hedging transactions	-22
A-3 Subsidies, donations and legacies received	**3,323**

B—NON-CURRENT EQUITY	68,543
4. Other provisions	**0**
II. Long-term debts	**32,087**
2. Debts with credit organisations	11,677
4. Derivatives	443
5. Other financial assets	19,967
V. Long-term accruals	**36,456**

C—CURRENT EQUITY	17,636
II. Debts with group and associated companies	**0**
III. Short-term debts	**7,018**
2. Debts with credit organisations	3,958
5. Other financial assets	3,060
V. Commercial creditors and other accounts payable	**10,618**
1. Suppliers	5
2. Group and associated company suppliers	69
3. Various creditors	8,256
4. Personnel (remuneration pending payment)	1,164
6. Other debts with Public Administrations	1,124
TOTAL A + B + C	**577,733**

For the purposes of the obligation set forth in Article 35.6 of the Commercial Code and for the purposes derived from the application of the principle of uniformity and the requirement of comparability, the annual accounts corresponding to the financial year under review are considered to be the initial annual accounts, and therefore it is not obligatory to reflect comparative figures. Without prejudice to the foregoing, as established by the fourth transitional provision of Royal Decree 1514/2007, the balance and accounts of profits and losses corresponding to the previous financial year, approved by the corresponding Board of the Organisation, are included. The aforementioned financial statements were prepared in accordance with the regulations established in Royal Decree 1643/1990, of 20 November- PGC 1990.

Profit and loss account 2019*

(in thousands of Euros)

A—CONTINUED OPERATIONS

1. Net business turnover amounts	**55,512**
a) Sales	55,453
b) Provision of services	59
3. Variation of inventory of products completed and underway	**21,482**
4. Procurements	**-20,182**
a) Consumption of goods	-723
a) Works carried out by other companies	-20,973
d) Depreciation of goods, raw materials and other materials	1.514
5. Other operative income	**7,269**
a) Accessory income and other income from daily management	7,269
6. Personnel costs	**-8,443**
a) Wages, salaries and similar expenses	-6,865
b) Social costs	-1,578
c) Provisions	0
7. Other operating expenses	**-23,967**
a) External services	-15,582
b) Taxes	-8,026
c) Losses, depreciation and variation of provision from commercial operations	-359
8. Depreciation of property	**-17,086**
9. Allocation of non-financial property subsidy and others	**402**
11. Depreciation and results from property sales	**0**
a) Depreciation and losses	0
b) Results of sales and others	0
13. Other results	**0**

A-1 Result of activity	**14,987**
14. Financial income	**295**
a) From shares in equity instruments	
a) In third parties	0
b) From negotiable securities and other financial instruments	
a) From third parties	100
c) Depreciation and sale of financial instruments	195
15. Financial costs	**-1,126**
b. From debts to third parties	-967
16. Variation of reasonable value in financial instruments	
b) From debts to third parties	-159
A-2 Financial result	**-831**
A-3 Result before tax	**14,156**
A-4 Financial year result from continued operations	**14,156**
A-5 Financial year result	**14,156**

*Corresponding to financial year ending on 31 December 2019.

Profit and loss account 2020*

(in thousands of Euros)

A—OPERACIONES CONTINUADAS

1. Net business turnover amounts	**69,365**
a) Sales	69,308
b) Provision of services	57
3. Variation of inventory of products completed and underway	**11,361**
4. Procurements	**-22,010**
a) Consumption of goods	-8,355
a) Works carried out by other companies	-10,997
d) Depreciation of goods, raw materials and other materials	-2,658
5. Other operative income	**7,774**
a) Accessory income and other income from daily management	7,774
6. Personnel costs	**-8,229**
a) Wages, salaries and similar expenses	-6,395
b) Social costs	-1,834
c) Provisions	0
7. Other operating expenses	**-23,159**
a) External services	-15,839
b) Taxes	-7,217
c) Losses, depreciation and variation of provision from commercial operations	-103
8. Depreciation of property	**-17,906**
9. Allocation of non-financial property subsidy and others	**426**
11. Depreciation and results from property sales	**18,976**
a) Depreciation and losses	0
b) Results of sales and others	18,976
13. Other results	**0**

A-1 Result of activity	**36,598**
14. Financial income	**160**
a) From shares in equity instruments	
a) In third parties	24
b) From negotiable securities and other financial instruments	
a) From third parties	115
c) Depreciation and sale of financial instruments	21
15. Financial costs	**-819**
b. From debts to third parties	-702
16. Variation of reasonable value in financial instruments	
b) From debts to third parties	-117
A-2 Financial result	**-659**
A-3 Result before tax	**35,939**
A-4 Financial year result from continued operations	**35,939**
A-5 Financial year result	**35,939**

*Corresponding to financial year ending on 31 December 2020.

Evolution of key variables[1]

	2019 financial year	2020 financial year	2019/2020 financial year
Net business turnover earnings	**55,512**	**69,365**	**24.95%**
Net surplus from financial year	**14,156**	**35,939**	**153.88%**
Own funds	**452,314**	**488,253**	**7.95%**
Current cash flow operations [2]	**-11,261**	**-5,870**	**-47.87%**
Net surplus from financial year / own funds	**3.13%**	**7.36%**	**N/A**

1. Financial figures stated in thousands of Euros.
2. Figures do not take into account financial debt or future commitments.

With the application of the New Accounting Plan, the line items for income from operations have varied. The aim has been to adapt to the new line items for net sums of business turnover.

Summary of key management indicators in the period 2017-2020[1]

	Net income from business turnover	Net surplus from financial year	Own funds	Net surplus from financial year/own funds
2017	**49,669**	**31,695**	**412,552**	**7.68%**
2018	**52,129**	**25,606**	**438,158**	**5.84%**
2019	**55,512**	**14,156**	**455,792**	**3.11%**
2020	**69,365**	**35,939**	**491,554**	**7.31%**

1. Financial figures stated in thousands of Euros.

With the application of the New Accounting Plan, the line items for income from operations have varied. The aim has been to adapt to the new line items for net sums of business turnover.

Client companies

NEXUS I

5FE S.L.
ACE ASESORES INMOBILIARIOS B.S.C.
CSUC
FUNDACIÓ I2CAT
INSTITUT D'ESTUDIS ESPACIALS CAT. (IEEC)
SOLUCIONES NETQUEST, S.A.
U.P.C. NET

NEXUS II

BARCELONA SUPERCOMPUTING CENTER
EASY TECH
KYC INNOENERGY
MACAYA CONSULTING
NOSTRUM DISCOVERY
SAPTOOLS
SOCIOHABITAT
UPC

ZEPI

AGUNSA EUROPA
ÁREA METROPOLITANA DE BARCELONA
BARCELONA REGIONAL
EL KESITO
EUROCOMBI 2003, S.A.
INTERMODAL TRASPORTI
LAST MILE COURIER
LGC BADALONA TRANSPORTES
LOGIC PORT
OESIA NETWORKS
SEND URGENTES DEL VALLÉS
SILE CUSTOMS BROKERS
TRANSPORTES LOGÍSTICOS BALANTA
TRANSPORTS METROPOLITANS DE BARCELONA
VUELING
WILHELMSEN
WILO IBÉRICA

EL PLA

AJUNTAMENT DE SANT FELIU
ÁNGEL MANUEL OLIVERA
ARESTANT, S.A.
BOIRON
EUROTROD
EUROTROD IBERIA SIQ ESLOVENIA
DOSAES SHOP
GRUPO MAS
GRUP MAS CONSTRUCTORS
IMS HYDRO, S.L.U.
JULIAN GUMA, S.L. (RESTAURANTE JULIANS)
LIMA CORPORATE
NORELEM IBÉRICA
PIMEC
PROFINSA
PYXIS SOLUTION
SELECTANCE AREA, S.L.
SIQ ESLOVENIA
SPECIAL & HEAVY TRANSPORTS
TRANSPORTES Y LOGÍSTICA A. PÉREZ COLMENERO
ZERTIA TELECOMUNICACIONS

LA FERRERIA

BANC SABADELL
CORREOS
EL RACÓ DE LA FERRERIA
GLOBAL ANDAMIOS Y ESTRUCTURAS
KAESER COMPRESORES, S.L.
LEZABAL, S.L.
POVAL TRANS
POWER ELECTRONIC (1 y 2)
SEÑALIZACIONES VILLAR
TELEMEDICAL SALUD, S.L.
TRAZOS Y TENDENCIAS

MEDIA TIC

ARGHOS
BARCELONA ACTIVA - CIBERNARIUM
BARCELONA ACTIVA - PUNTO DE ATENCIÓN A LA EMPRESA
BARCELONA ACTIVA - START UPS E INCUBADORAS
CURSOS INTENSIVOS MIR ASTURIAS
DELOITTE
FUNDACIÓ BARCELONA MOBILE WORLD CAPITAL
RMIT
SELLBYTEL WEBHELP
SOFTONIC
THOUGHTWORKS

EUREKA

FUNDACIÓ PARC DE RECERCA DE LA UAB

BP

ÁREA METROPOLITANA DE BARCELONA
ASSOC. AMPUTATS ST. JORDI
ASSOC. CAT. DE VICT, TERR.
COCEMFE
NATURA I SALUT
SERCOL (RESTAURANTE LA ZONA)
QUIRÓN PREVENCIÓN

DOLORS ALEU

CCIC
JOSÉ MESTRE CARCERENY
JOSEP MOR, S.L.
NOROMAS

CREATIC

WEBHELP

Client companies

Zona Franca Industrial Estate

AB BARCELONA
ACSA OBRAS E INFRAESTRUCTURAS
AKZO NOBEL CAR REFINISHES
AMAZON ROAD TRANSPORT SPAIN
ANFETRANS
APA PROCESSING
ARCELORMITTAL CASISA
AUTOCARES MOLIST
AUTOESCUELA ZONA FRANCA
AUTOMOCIÓN 2000
BASF ESPAÑOLA
BERGE
CAILÀ & PARÉS
CATALANA DEL BUTANO
CCIC
CENTRE DE TRIATGE DE BARCELONA
CESPA
CESPA GR
CILSA
CIMALSA
CITESA
CONSUM C COOPV
COPLOSA
CORPORACION INMOBILIARIA IBERICA
COVESTRO
CREA IMPRESIONES DE CATALUNYA
CROMOGENIA UNITS
CROMOGENIA UNITS / SIDASA ENGINEERING
DEPOT ZONA FRANCA
DISET
DISTRICENTER
DUSCHOLUX IBERICA
ECOBENZ AUTOESTACION
ELIS MANOMATICS
ENDESA DISTRIBUCIÓN ELÉCTRICA
ERSHIP, S.A.
ESTACIÓ SERVEI CARRER 3
FEDERAL MOGUL FRICTION PRODUCTS BARCELONA
FOMENTO DE CONSTRUCCIONES Y CONTRATAS
FRESAL
FRIGORIFICOS COLLBATALLE
FUNDACIÓ PRIVADA DAU
GARCIMAR
GAS BARCELONA
GEP PORT BARCELONA LOGISTICS
GESTAMP ESMAR
GESTIO DE RESIDUS
GRUAS JJ
GUT METAL
HANSON HISPANIA
HERMANOS FERNANDEZ LOPEZ
HERMES LOGISTICA ACCIONA
IBERCONDAL ADUANAS PUJOL RUBIO
IBERSTORAGE
INDICE
INICIATIVAS LOGÍSTICAS
INNOSPEC PERFORMANCE CHEMICALS SPAIN
INOXCENTER
IVECO AUTO DISTRIBUCIÓN
JSV LOGISTIC
KAMPINAS CALIDAD PASCUAL
KOP LOGISTIC JARDINOVA
KVERNELAND GROUP IBERICA
LAFARGE ARIDOS Y HORMIGONES
LOGISTICS ADVISORS
MAKRO AUTOSERVICIO MAYORISTA
MANTENIMIENTO Y MONTAJES INDUSTRIALES
MARFINA IMMOBLES
MARINA BCN DISTRIBUCIONES
MARITIMA DE CONTROL DE CONTAINERS
MOLENBERGNATIE ESPAÑA
MUTUA UNIVERSAL
MUTUAL MIDAT CYCLOPS
NEUMATICOS SOLEDAD
NEX CONTINENTAL HOLDING, S.L.U.
NIPPON GASES ESPAÑA
NISSAN MOTOR IBERICA
PALMATRANS
PETRONIEVES
PLACAS DE PIEZAS Y COMPONENTES DE RECAMBIO
PROMOTORA MEDITERRANEA 2 PROMSA
QUALITY ESPRESSO
QUIMIDROGA
RECICLATGE VERD
RECOMAR
REM TRANSPORTS
RENAULT TRUCKS CENTER
SA DISTRIBUIDORA DE EDICIONES
SACEXPRESS
SAICA NATUR
SANZENT
SCHENKER LOGITICS
SEAT
SERRA SOLDADURA
SERTRANS CATALUNYA
SERVICIOS LOGISTICOS DEL PRAT
TALLERES AUTOLICA
TASMAR
TCS TRANS
TECNOTRANS BONFIGLIOLI
TEJIDOS SIVILA
THYSSENKRUPP STAINLESS IBERICA
TRANSPORTES INTERNACIONALES INTERTIR
TRANSPORTES Y NAVEGACION RAMIREZ HNOS
TRANSPORTS METROPOLITANS DE BARCELONA
TRATAMIENTOS Y ACABADOS POR CATAFORESIS
TURCO ESPAÑOLA
VAPORES SUARDIAZ MEDITERRANEO
VEINSUR
VIDRIERIA ROVIRA
VIORVI
WANNER TECHNICAL INSULATION
WT GRUPESA LOGISTICA
ZONA FRANCA ALARI SEPAUTO

Zona Franca Customs

ADUATOP
BARCELONA INTERNACIONAL TERMINAL, S.A.
BARCELONA INTERN. OF PROVISIONS, S.L.
BB Y R CONSULTORES, S.A.
BIOMET IBÉRICA, S.L.
CARGO FLORES, S.A.
CARGOJET, S.A.
CELMAR ALMACÉN, S.L.
COPRODIM, S.L.
DINAMIC TAYLER, S.L.
FORWARDING FORBES AIR & SEA, S.L.
FROM-TO, S.L.
GÓKBORA TTES. INTERNACIONAL, S.L.
GRUPO OSCANOA, S.L.
ILLAEXPORT, S.A.
LANDTRANS, S.A.
MACBA (FUNDACIÓ + CONSORCI)
METALES Y ROCAS BARCELONA 2011
MOROCO 2009, S.L.
MULTITRANSPORTS LOGÍSTICS S.L.
PARLAMENT CATALUNYA
PECES CONSULTORA
RAMÍREZ DOLZ BARCELONA, S.L.
RESTAURANTE ADUANA. FULE ZHOU
RESTAURANTE ZORAYA, AGP ARDID, S.L.
SANER TRANSPORTES INTERNACIONALES
TRANSPORTES J. MORILLA E HIJOS S.L.
TRANSPORTES RIVERO, SL
TRANSTEUS, S.L.
TTES. RICARDO MARTÍNEZ
TTES. S. Y D. ARIAS S.L.
VEIRAT COVER-TRANS, S.L

EL CONSORCI DE LA ZONA FRANCA DE BARCELONA
Av. del Parc Logístic, 2-10
Área industrial de la Zona Franca
08040 Barcelona
Tel.: 00 34 93 263 81 11
www.zfbarcelona.es
czfb@zfbarcelona.es

CONSORCI ZF INTERNACIONAL, SAU
Av. del Parc Logístic, 2-10
Área industrial de la Zona Franca
08040 Barcelona
Tel.: 00 34 93 263 81 50
www.czfi.es

BNEW – Barcelona New Economy Week
www.bnewbarcelona.com
info@bnewbarcelona.com

SIL - FERIA INTERNACIONAL DE LA LOGÍSTICA, TRANSPORTE, INTRALOGÍSTICA Y SUPPLY CHAIN
www.silbcn.com
sil@zfbarcelona.es

BMP - FERIA INTERNACIONAL DEL REAL ESTATE BARCELONA MEETING POINT
www.bmpsa.com
bmp@zfbarcelona.es

EDELIVERY BARCELONA EXPO & CONGRESS – FERIA INTERNACIONAL DE LA ENTREGA Y LA ÚLTIMA MILLA EN EL ECOMMERCE
www.edeliverybarcelona.com
info@edeliverybarcelona.com

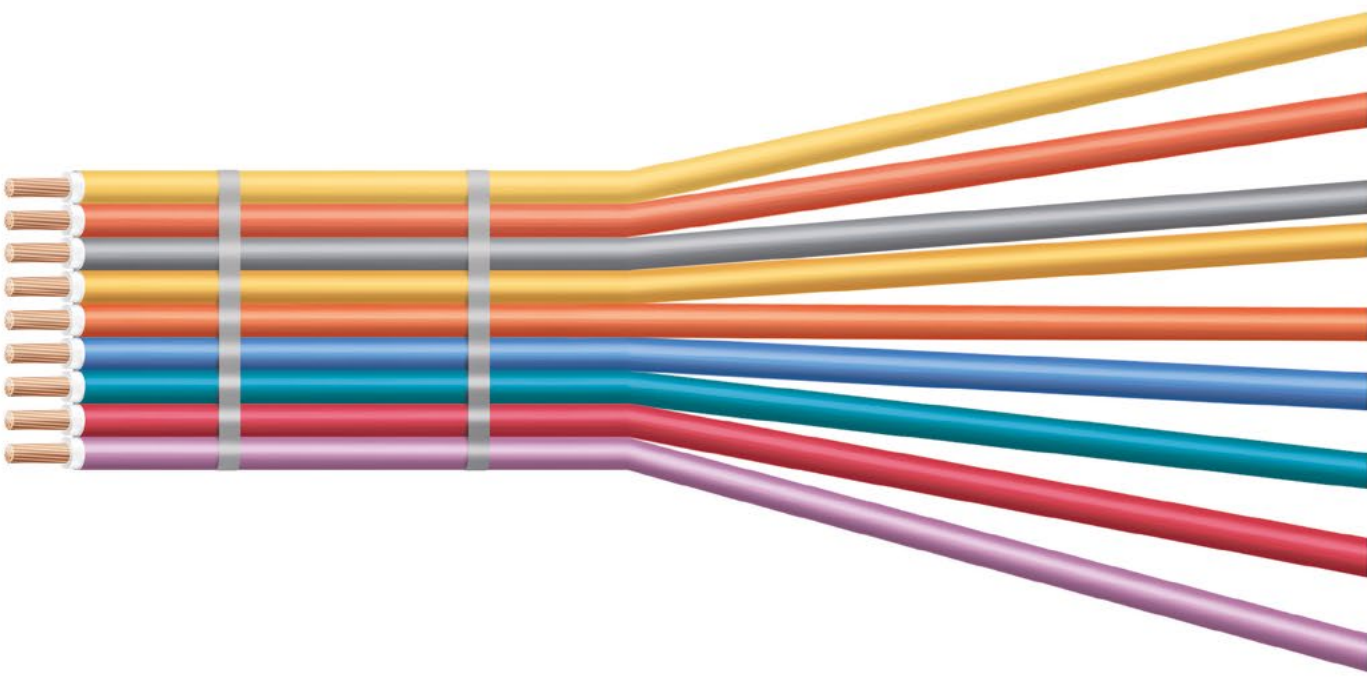
3D INCUBATOR – EUROPE'S FIRST 3D PRINTING INCUBATOR
www.incubator3d.org
Info@incubator3d.org

DFACTORY BARCELONA
www.dfactorybcn.org
info@dfactorybcn.org

EDITION AND GRAPHIC DESIGN
Prodigioso Volcán
www.prodigiosovolcan.com

PHOTOGRAPHS
Ajuntament de Barcelona
Arxiu del Consorci de la Zona Franca de Barcelona
Institut Cartogràfic de Catalunya
www.shutterstock.com

LEGAL DEPOSIT
B.12738-2021



+Info